

NOTICE

Notice is hereby given that 25th Annual General Meeting of Sahara Asset Management Company Private Limited will be held physically on Tuesday, September 28, 2021 at 1.00 PM at the Registered Office of the Company at 97-98, 9th Floor, Atlanta, Nariman Point, Mumbai- 400 021 to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2021 and the reports of the Board of Directors ('the Board') and Auditors thereon.
2. To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 139 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), and upon recommendation of the Audit Committee and Board of Directors, consent of the members of the Company be and is hereby accorded to appoint M/s. Khyati M Shah and Associates, Chartered Accountants (FRN: 131857W) as the Statutory Auditors of the Company to hold office as such for 5 years from the conclusion of this 25th Annual General Meeting until the conclusion of the 30th Annual General Meeting to be held in 2026 at a remuneration to be fixed by the Board of Directors in consultation with them and out of pocket expenses at actuals and that such remuneration would be reviewed on annual basis.

"RESOLVED FURTHER THAT Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things, as may be deemed necessary, proper or expedient for the purpose of giving effect to this Resolution and for matters connected therewith or incidental thereto."

**By order of the Board
For Sahara Asset Management Company Private Limited**

Place: Mumbai

Date: September 3, 2021

**Mohan P Bavkar
Company Secretary
(ACS: 22014)**

REGISTERED OFFICE:

97-98, 9TH FLOOR, ATLANTA,
NARIMAN POINT,
MUMBAI-400021

NOTES

1. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the Annual General Meeting ("AGM") is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. The instrument appointing the proxy must be duly filled in all respect and should be deposited at the Registered Office of the Company not less than forty-eight hours before the commencement of the Meeting.

A person can act as a proxy on behalf of the members not exceeding fifty in number and holding in aggregate not more than 10% of the total Share Capital of the Company carrying voting rights. A member holding more than 10% of the total Share Capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or member.

2. Corporate Members intending to send their authorized representatives to attend the meeting are requested to send to the Company a Certified True Copy of the Board Resolution authorizing such a representative to attend and vote on their behalf at the meeting.
3. Members who hold shares in dematerialized form are requested to write their Client ID and DP ID numbers and those who hold shares in physical form are requested to write their folio number in the attendance slip for attending the meeting.
4. All documents referred to in the Notice will be available for electronic inspection without any fee by the members from the date of circulation of this Notice up to the date of AGM, i.e. 28th September, 2021. Members seeking to inspect such documents can send an email to sudhir@saharamutual.com.
5. Proxy Form and the Route Map showing directions to reach the venue of the Annual General Meeting are annexed herewith.
6. The Company has received the consent and eligibility certificate from M/s. Khyati M Shah and Associates, Chartered Accountants (FRN: 131857W) for their re-appointment as auditors of the Company for a period for five years commencing from the conclusion the ensuing 25th Annual General Meeting ('AGM') until the conclusion of the 30th Annual General Meeting of the Company to be held in the calendar year 2026.

Form No. MGT-11**PROXY FORM**

[Pursuant to Section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN	U65991MH1995PTC155207
Name of the Company	Sahara Asset Management Company Private Limited
Registered Office	97-98, 9 th Floor, Atlanta, Nariman Point, Mumbai- 400 021

Name of the Member(s)	
Registered Address	
E-mail ID	
Folio No./ Client ID	
DP ID	

I/We, being the member(s) of _____ No. of Equity Shares of the above named Company, hereby appoint:

1	Name	
	Address	
	E-mail ID	
	Signature	

Or failing him

2	Name	
	Address	
	E-mail ID	
	Signature	

Or failing him

3	Name	
	Address	
	E-mail ID	
	Signature	

as my/our proxy to attend and vote for me/us and on my/our behalf at the Annual General Meeting of the Company, to be held on Tuesday, 28th September, 2021 at 1.00 PM at the Registered Office of the Company at 97-98, 9th Floor, Atlanta, Nariman Point, Mumbai- 400 021 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.	Resolution
	Ordinary Business
1.	To consider and adopt the Audited financial statements of the Company for the financial year ended March 31, 2021 and the reports of the Board of Directors ('the Board') and Auditors thereon.
2.	To consider and appoint M/s. Khyati M Shah and Associates, Chartered Accountants (FRN: 131857W) as the Statutory Auditors of the Company, for a period for five years commencing from the conclusion of the ensuing 25 th Annual General Meeting.

Signed this _____ day of _____ of 2021

Signature of the Shareholder _____

Signature of the Proxy holder(s) _____

Affix Revenue
Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the meeting.

Route map:

